|  |  |
| --- | --- |
| **COMPANY NAME** |  |
| **ADDRESS** |  |
| **CITY** |  |
| **PHONE** |  |
| **E-MAIL** |  |
| **WEB** |  |
| **LEGAL NAME** |  |
| **YEAR OF INCORPORATION** |  |
| **NIF/OTHER COMPANY TAX ID** |  |
| **COUNTRY** |  |
| **WHO DO YOU KNOW AT WA4STEAM** |  |
| **Sector** |  |
| **SECTOR/INDUSTRY** |  |
| **PROBLEM SOLVED** |  |
| **SOLUTION TO PROBLEM** |  |
| **EXPLAIN STEAM COMPONENT** |  |
| **Market & Product** |  |
| **DESCRIBE THE PROPOSED INNOVATION/TECHNOLOGY** |  |
| **FEASIBILITY OF PRODUCT OR SERVICE. EXPLAIN** |  |
| **COMPETITIVE ADVANTAGE** |  |
| **SALES & MARKETING STRATEGY** |  |
| **COMPETITORS** |  |
| **BUSINESS MODEL** |  |
| **MARKET SIZE/GROWTH** |  |
| **Shareholders and Team** |  |
| **WOMEN ENTREPRENEURS, PRESENCE/ROLE and CAPITAL SHARE** |  |
| **TEAM: Members of main team** |  |
| **Financial data** |  |
| **Financial data /TABLE**  **BUSINESS TURNOVER**  **EBITDA** | |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | |  | Year 1 | Year 2 | Year 3 | Year 4 | Year 5 | | BUSINESS TURNOVER |  |  |  |  |  | | EBITDA |  |  |  |  |  | | EMPLOYEES |  |  |  |  |  | |
| **TABLE year 1 corresponds to** |  |
| **Investment opportunity:** |  |
| **TOTAL REQUIRED FINANCING** |  |
| **WHY INVESTING IN YOUR COMPANY IS A GREAT OPPORTUNITY** |  |
| **ROUND (Seed, Series A, Series B, Others…)** |  |
| **EXPECTED ROUND CLOSING DATE** |  |
| **MINIMUM TICKET SIZE** |  |
| **WA4STEAM INVESTMENT** |  |
| **PRE-MONEY VALUATION** |  |
| **POST-MONEY VALUATION** |  |
| **INVESTMENT VEHICLE (CONVERTIBLE NOTE/CAPITAL SHARES)** |  |
| **IS THERE A FINANCIAL ORGANISATION TO MANAGE THE ROUND? IF YES, ROLE?** |  |
| **% CAPITAL (EQUITY)** |  |
| **NEXT ROUND PLANNING** |  |
| **EXIT Strategy** |  |
| **TIME HORIZON** |  |
| **EXIT PRICE** |  |
| **EXPECTED MULTIPLE** |  |
| **RETURN ON INVESTMENT** |  |